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LEGAL SERVICES

Fill in this information to identify the case:

Debtor 1 CN Corpus Christi LLCDebtor 2
(Spouse, if filing)

United States Bankruptcy Court for the: Southern District of Texas

Case number 22-90272 (MI)Filed: USBC - Southern District of Texas
Compute North Holdings, Inc., Et al (B10)
22-90273 (MI)

CPN

0000000028

Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?

Urban Solution Group, LLC

Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor

2. Has this claim been acquired from someone else?

☒ No☐ Yes. From whom?

3. Where should notices and payments to the creditor be sent?

Federal Rule of
Bankruptcy Procedure
(FRBP) 2002(g)

Where should notices to the creditor be sent?

David M. Rich, Esq.

Name

999 18th Street, Suite 1230-S

Number Street

DenverCO80202

City

State

ZIP Code

Contact phone 720-381-0045Contact email dave@KJBlawoffice.com

Where should payments to the creditor be sent? (if different)

Heidi D. Gill

Name

4230 Elati St., Suite 200

Number Street

DenverCO80216

City

State

ZIP Code

Contact phone 925-683-5529Contact email heidi.gill@urbansolutiongroup.com

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed?

☒ No☐ Yes. Claim number on court claims registry (if known)

Filed on

MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☒ No☐ Yes. Who made the earlier filing?

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☒ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 78,665.00 Does this amount include interest or other charges?
☒ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.

Noise Impact Assessment Work - See Attached

9. Is all or part of the claim secured? ☒ No
☐ Yes. The claim is secured by a lien on property.
- Nature of property:**
☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
☐ Motor vehicle
☐ Other. Describe: _____
- Basis for perfection:** _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
- Value of property:** \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
- Amount necessary to cure any default as of the date of the petition:** \$ _____
- Annual Interest Rate (when case was filed)** _____ %
☐ Fixed
☐ Variable

10. Is this claim based on a lease? ☒ No
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? ☒ No
☐ Yes. Identify the property: _____

12 Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)? ☒ No

☐ Yes. Check one:

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- ☐ I am the creditor.
- ☒ I am the creditor's attorney or authorized agent.
- ☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- ☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 11/19/2022
MM / DD / YYYY.

Signature

Print the name of the person who is completing and signing this claim:

Name	Heidi D. Gill		
	First name	Middle name	Last name
Title	CEO		
Company	Urban Solution Group, LLC		
	Identify the corporate servicer as the company if the authorized agent is a servicer.		
Address	4230 Elati St., Suite 200		
	Number	Street	
	Denver		CO 80126
	City	State	ZIP Code
Contact phone	925-683-5529		Email heidi.gill@urbansolutiongroup.com

Summary of invoices for Corpus Christi Project

<u>Invoice Number</u>	<u>Amount</u>
3062	\$16,040.00
3170	\$46,968.75
3236	<u>\$15,656.25</u>
Total	\$78,665.00

Urban Solution Group
 4230 Elati St Ste 200
 Denver, CO 80216
 720-749-2916
 accounting@urbansolutiongroup.com



INVOICE

BILL TO
 Compute North

INVOICE # 3062
DATE 06/22/2022
DUE DATE 07/22/2022
TERMS Net 30

WORK ORDER
 Urban WO #E22059

DATE	ACTIVITY	QTY	RATE	U/M	AMOUNT
05/06/2022	Sound Engineering - Ambient 72-Hour Ambient - Corpus Christi (Includes Travel, Sound Study & Report) Report Provided 5/6/2022	.1	16,040.00		16,040.00

Patty Varra

SUBTOTAL	16,040.00
TAX	0.00
TOTAL	16,040.00
BALANCE DUE	\$16,040.00

Urban Solution Group
 4230 Elati St Ste 200
 Denver, CO 80216
 720-749-2916
 accounting@urbansolutiongroup.com



INVOICE

BILL TO
 Compute North

INVOICE # 3170
DATE 09/12/2022
DUE DATE 10/12/2022
TERMS Net 30

WORK ORDER
 Urban WO# E22069

DATE	ACTIVITY	QTY	RATE	U/M	AMOUNT
06/06/2022	Noise Impact Assessment (NIA) Corpus Christi - Initial NIA Preliminary Results Sent 6/6/2022 Project Total - \$62,625 - Bill @ 75% Project Total @ 75% - \$46,968.75	1	46,968.75		46,968.75

Corpus Christi Project
 Company Contacts: Jeff Jackson/ Thomas Ferry

BALANCE DUE

\$46,968.75

Urban Solution Group
 4230 Elati St Ste 200
 Denver, CO 80216
 720-749-2916
 accounting@urbansolutiongroup.com



INVOICE

BILL TO
 Compute North

INVOICE # 3236
DATE 09/12/2022
DUE DATE 10/12/2022
TERMS Net 30

WORK ORDER
 Urban WO# E22069

DATE	ACTIVITY	QTY	RATE	U/M	AMOUNT
06/06/2022	Noise Impact Assessment (NIA) Corpus Christi - Initial NIA Preliminary Results Sent 6/6/2022 Project Total - \$62,625 - Bill @ Remaining 25% Project Total @ 25% - \$15,656.25	1	15,656.25		15,656.25

Corpus Christi Project
 Company Contacts: Jeff Jackson/ Thomas Ferry

SUBTOTAL	15,656.25
TAX	0.00
TOTAL	15,656.25
BALANCE DUE	\$15,656.25

Thank you for choosing Urban. We look forward to partnering with you on your next project!



November 21, 2022

Via Federal Express

Compute North Holdings, Inc.
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, OR 97005

RE: CN Corpus Christi LLC and CN Minden LLC

Dear Sir or Madam:

Enclosed for filing are two Proofs of Claim for Heidi D. Gill; one to be filed in CN Corpus Christi LLC (Case No. 22-90272 (MI)) and one to be filed in CN Minden LLC (Case No. 22-90282 (MI)). Also enclosed is the first page of each Proof of Claim to be file stamped and returned in the self-addressed and stamped envelopes.

If you have any questions or require additional information, please contact me or Dave Rich.
Thank you for your assistance.

Very truly yours,

A handwritten signature in cursive script that reads "Sharon E. Fox".

Sharon E. Fox
Paralegal

/sf
Enclosures

